

General Information for Filing Matters Involving Trusts
Under the Missouri Uniform Trust Code Section 456.6-6045.1(3) RSMo
Rev. 11-2018

Information that you enter on these forms can be saved on your computer **ONLY** if you are using Adobe Acrobat Version 8.0 or higher. They can be completed using the **FREE** Adobe Reader but you will not be able to save the information you enter.

The forms listed below are interactive. You can enter the information on these forms before you print them. If you fill the forms in on your computer, much of the information you enter on one form is automatically transferred to the other forms.

The packet contains bookmarks. These bookmarks help you navigate throughout these forms. There are “links” embedded in the forms. These links are usually green, and can take you to a related location in the forms.

The Filing Requirement Checklist is now included in the packet.

E-filing information – the Trust Registration Statement and copy of trust, if filing one, **MUST** be filed as separate documents.

Table of Contents

You may click on the green underlined text below to take you to each of the forms.

1. [Checklist of Requirements for Filing Matters Involving Trusts Under the Missouri Uniform Trust Code Section 456.6-604.1\(3\) RSMo \(CCPR132\)](#)
Used as a guideline for all requirements to file a matter involving trusts under the Missouri Uniform Trust Code Section 456.6-604.1(3) RSMo.
2. [Intent to File Trust Instrument Under Section 456.6-604.1\(3\) Missouri Uniform Trust Code \(CCPR133\)](#)
The attorney should complete this form with the requested information as best they can. If there are areas that are not applicable, put N/A. Do no leave any question blank.

**CIRCUIT COURT OF ST. LOUIS COUNTY,
PROBATE DIVISION**

**Checklist of Requirements for Filing Matters Involving Trusts
under the Missouri Uniform Trust Code Section 456.6-604.1(3) RSMo**

Case Category – Probate – Trusts

Case Type – Trust – Miscellaneous

NOTE: Local Court Rule 3.2 mandates all electronically filed pleadings must be typewritten. Local Court Rule 72.2 governs specific requirements for electronic filing in the Probate Division. Documents shown in bold italics should be filed as separate documents.

COURT FORMS:

1. ***Intent to File Trust Instrument Under Section 456.6-604.1(3) Missouri Uniform Trust Code***
– (Document Category – Filings – Other/Miscellaneous - Memorandum)

ADDITIONAL DOCUMENTS:

1. Copy of ***relevant trust instrument and all amendments***. See ***Instructions***. (Document Category – Filing – Other/Miscellaneous - Exhibit)

INSTRUCTIONS:

1. Party information entered into e-filing system with full social security number and birth date for filing party, if other than attorney, and decedent.
2. Fill in all blanks and check boxes on all forms. If not applicable, please indicate by using N/A.
3. Copy of ***relevant trust instrument and all amendments*** should be submitted as exhibits. Exhibits can be submitted together in one (1) pdf document but must be a separate document from the memorandum.

FILING FEES:

1. \$85.50

IN THE PROBATE DIVISION, CIRCUIT COURT, ST. LOUIS COUNTY, MISSOURI

In the Matter of

_____ No. _____
Trust

**INTENT TO FILE TRUST INSTRUMENT
UNDER SECTION 456.6-604.1(3) Missouri Uniform Trust Code**

Pursuant to the Missouri Uniform Trust Code, Section 456.6-604.1(3), the undersigned is
filing a copy of the trust instrument and all amendments for _____
_____, Deceased,
Estate No. _____.

Attorney Bar No.

Street Address

City State Zip Code

Telephone Number Fax Number

E-mail Address