General Information for Registering a Trust Under the Missouri Uniform Trust Code Rev. 11-2018

Information that you enter on these forms can be saved on your computer ONLY if you are using Adobe Acrobat Version 8.0 or higher. They can be completed using the FREE Adobe Reader but you will not be able to save the information you enter.

The forms listed below are interactive. You can enter the information on these forms before you print them. If you fill the forms in on your computer, much of the information you enter on one form is automatically transferred to the other forms. The packet contains bookmarks. These bookmarks help you navigate throughout these forms. There are "links" embedded in the forms. These links are usually green, and can take you to a related location in the forms.

The Filing Requirement Checklist is now included in the packet.

E-filing information – the Trust Registration Statement and copy of trust, if filing one, <u>MUST</u> be filed as separate documents.

Table of Contents

You may click on the green underlined text below to take you to each of the forms.

 <u>Checklist of Requirements to Register a Trust Under the Missouri Uniform Trust</u> <u>Code (CCPR135-W)</u> Used as a guideline for all requirements to register a trust under the Missouri Uniform

Used as a guideline for all requirements to register a trust under the Missouri Uniform Trust Code.

2. Trust Registration Statement (CCPR136-W)

The trustee(s) should complete this form with the requested information as best they can. If there are areas that are not applicable, put N/A. Do no leave any question blank.

CIRCUIT COURT OF ST. LOUIS COUNTY PROBATE DIVISION

Checklist of Requirements to Register a Trust under the Missouri Uniform Trust Code

Case Category – Probate – Trusts Case Type – Trust – Registration

NOTE: Local Court Rule 3.2 mandates all electronically filed pleadings must be typewritten. Local Court Rule 72.2 governs specific requirements for electronic filing in the Probate Division. Documents shown in bold italics should be filed as <u>separate documents</u>.

COURT FORMS:

1. Trust Registration Statement (Document Category – Application to/for)

INSTRUCTIONS:

- 1. Party information entered into e-filing system with full social security numbers and birth dates for filing parties and decedent, if applicable.
- 2. Fill in <u>all blanks</u> and <u>check boxes</u> on all forms. If not applicable, please indicate by using N/A.

FILING FEES:

1. \$85.50

IN THE PROBATE DIVISION, CIRCUIT COURT, ST. LOUIS COUNTY, MISSOURI

TRUST REGISTRATION STATEMENT

Name of Trust:	
Name and Address of Current Trustee(s):	
Has this Trust been registered elsewhere?	_YesNo
If yes, list other places where registered:	
Indicate Type of Trust:	
Testamentary Trust:	
Name of Testator:	
Estate Number:	
Date of Probate:	
Place of Domiciliary Probate:	
-	

Inter Vivos Trust:

Name of Settlor/Grantor:	
Name of Original Trustee:	
Date of Trust Instrument:	

The undersigned trustee(s) hereby voluntarily registers the above-referenced Trust pursuant to Sections 456.027 through 456.033, RSMo and/or hereby accepts the trusteeship of the above-referenced Trust.

In accordance with Section 456.033.1, RSMo, the undersigned trustee(s) acknowledges and confirms that, by registering a trust, or accepting the trusteeship of a registered trust, the trustee(s) submits personally to the jurisdiction of the Probate Division of the Circuit Court of St. Louis County in any proceeding involving the internal affairs of the trust that may be initiated by any interested person while the trust remains registered.

In accordance with Section 456.033.2, RSMo, the undersigned trustee(s) acknowledges and confirms that all beneficiaries of a trust registered in this state are subject to the jurisdiction of the court of registration, to the extent of their interests in a trust, for the purposes of proceedings involving internal affairs of the trust, provided notice is given pursuant to section 472.100.

The undersigned trustee(s) hereby acknowledges and affirms that a true, complete and accurate copy of the indenture, agreement or instrument creating and governing the administration of the above-referenced trust is appended to this Trust Registration Statement and is duly incorporated by reference herein and made a part hereof.

Date

Signature of Trustee(s)

This Trust Registration Statement was received and registered pursuant to Sections 456.027 through 456.033 on this ______ day of ______.

Clerk/Deputy Clerk